

**FEDERAL RESERVE BANK  
OF NEW YORK**

Fiscal Agent of the United States

[Circular No. 6294]  
February 19, 1969]

*To All Banking Institutions, and Others Concerned,  
in the Second Federal Reserve District:*

The following statement was made public February 14 by the Treasury Department:

**SUBSCRIPTION FIGURES FOR CURRENT EXCHANGE OFFERING**

The results of the Treasury's current exchange offering of  
6-3/8% notes dated February 15, 1969, maturing May 15, 1970, and  
6-1/4% notes dated February 15, 1969, maturing February 15, 1976,  
are summarized in the following tables.

Issues Eligible for Exchange	Amount Eligible for Exchange	Exchanged For			For Cash Redemption		
		6-3/8%	6-1/4%	Total	Amount	% of Total	% of
		Notes	Notes			Out- standing	Public Hold- ings
(Amounts in Millions)							
5-5/8% Notes, A- 1969 . . . .	\$10,738	\$6,741	\$3,029	\$ 9,770	\$ 968	9.0	30.5
4% Bonds, 1969 . . . . .	3,728	2,020	698	2,718	1,010	27.1	42.9
TOTAL . . . . .	\$14,466	\$8,761	\$3,727	\$12,488	\$1,978	13.7	35.8

**EXCHANGES FOR 6-3/8% NOTES OF SERIES C-1970**

Federal Reserve District	5-5/8% Notes Series A-1969	4% Bonds of 1969	Total
Boston . . . . .	\$ 70,289,000	\$ 39,694,000	\$ 109,983,000
New York . . . . .	5,641,714,000	1,384,983,000	7,026,697,000
Philadelphia . . . . .	62,925,000	50,536,000	113,461,000
Cleveland . . . . .	107,726,000	62,350,000	170,076,000
Richmond . . . . .	41,661,000	39,370,000	81,031,000
Atlanta . . . . .	114,138,000	37,514,000	151,652,000
Chicago . . . . .	256,173,000	173,466,000	429,639,000
St. Louis . . . . .	121,252,000	46,477,000	167,729,000
Minneapolis . . . . .	49,714,000	33,923,000	83,637,000
Kansas City . . . . .	93,283,000	43,307,000	136,590,000
Dallas . . . . .	86,141,000	57,181,000	143,322,000
San Francisco . . . . .	80,304,000	47,866,000	128,170,000
Treasury . . . . .	15,276,000	3,827,000	19,103,000
<b>TOTAL . . . . .</b>	<b>\$6,740,596,000</b>	<b>\$2,020,494,000</b>	<b>\$8,761,090,000</b>

**EXCHANGES FOR 6-1/4% NOTES OF SERIES A-1976**

Federal Reserve District	5-5/8% Notes Series A-1969	4% Bonds of 1969	Total
Boston . . . . .	\$ 7,813,000	\$ 6,930,000	\$ 14,743,000
New York . . . . .	2,774,010,000	406,351,000	3,180,361,000
Philadelphia . . . . .	6,472,000	15,487,000	21,959,000
Cleveland . . . . .	32,499,000	29,802,000	62,301,000
Richmond . . . . .	9,970,000	11,761,000	21,731,000
Atlanta . . . . .	23,834,000	21,777,000	45,611,000
Chicago . . . . .	80,879,000	82,779,000	163,658,000
St. Louis . . . . .	26,147,000	22,974,000	49,121,000
Minneapolis . . . . .	11,234,000	19,659,000	30,893,000
Kansas City . . . . .	24,362,000	35,007,000	59,369,000
Dallas . . . . .	9,505,000	17,091,000	26,596,000
San Francisco . . . . .	22,093,000	27,670,000	49,763,000
Treasury . . . . .	202,000	932,000	1,134,000
<b>TOTAL . . . . .</b>	<b>\$3,029,020,000</b>	<b>\$698,220,000</b>	<b>\$3,727,240,000</b>

Alfred Hayes, President.